



The #1 Event for International Institutional Investors & Asset Managers in Paris

Among our previous speakers:



**Gabriel Bernardino**  
Chairman  
EUROPEAN INSURANCE  
AND OCCUPATIONAL  
PENSIONS AUTHORITY-  
EIOPA



**Steven Maijoor**  
Chair  
ESMA - European  
Securities and Markets  
Authority



**Christian Thimann**  
CEO and Chairman of the  
management board  
ATHORA (Germany)



**Torben Møger Pedersen**  
CEO  
PENSION DANMARK



**Natacha Valla**  
Deputy Director General for  
Monetary Policy  
EUROPEAN CENTRAL  
BANK



**Nigel Stapleton**  
Chair of Trustee Board  
NATIONAL GRID UK  
PENSION SCHEME (UK)



**Elena Manola Bonifant**  
CIO  
Fonds de pension du CERN  
(Switzerland)



**Wim Vermeir**  
Chief investments officer  
AG INSURANCE (Belgium)

Our supporting organizations include:



Media partners:



## Agenda

**WEDNESDAY 6 OCTOBER 2021**



8.30am –9.00am **Welcome reception for attendees**

9.00am –9.40am **1<sup>st</sup> Plenary session** EUROPEAN MONETARY POLICY

**From the ECB's 2021 strategy review to the possible return of inflation, what is the macro-economic outlook for European investors?**

- Focus on the ECB's 2021 strategy review
- What hope can we place in EU budget and recovery plans?
- Towards a review of the Maastricht criteria?

*Chaired by: Alexandre Garabedian, Editor, L'AGEFI*

**Mário Centeno**, Governor, **BANCO DE PORTUGAL**

**Margarita Delgado**, Deputy Governor, **BANCO DE ESPAÑA**

**Olaf Sleijpen**, Executive Board member, Executive Director of Monetary Affairs, **DE NEDERLANDSCHE BANK**, Alternate member of the Governing Council, **EUROPEAN CENTRAL BANK**

**Dr. Jörg Kukies**, State Secretary for financial market policy and European policy, **FEDERAL MINISTRY OF FINANCE** (Germany)

*Other considered speakers: Dr Olli Rehn, Governor, BANK OF FINLAND*

9.40am –10am **Keynote address** SUSTAINABLE FINANCE

**What are the European Commission's priorities and 2021-2022 roadmap to guide the financial world towards more sustainability and the attainment of climate neutrality by 2050?**

*Considered speaker: Martin Spolc, Head of Unit, Sustainable Finance, EUROPEAN COMMISSION*

10 am –10.40am **2<sup>nd</sup> Plenary session** CEOs' PANEL

**Introduction**

**Richard Bruyère**, Managing Partner, **INDEFI**

**The Asset management industry after the Covid-19 crisis: from the inevitable transformations of business models to consolidations**

- What lessons can be learned from this crisis? How have the business models of asset managers and of large institutional investors changed or how could they change?
- The issue of the cost of data vs. pressure on asset management fees
- Outlook on consolidations

*Chaired by: L'AGEFI*

**Eric Pinon**, Chairman, **AFG**

*Considered speakers: 1 or 2 CEOs of Asset Management Companies*

*Jens Munch Holst, AKADEMIKER PENSION (Denmark)*

10.40am - 11 am **Break**

11am –11.20am **Keynote address** BREXIT

**Post-Brexit financial services and the issue of equivalence**

**Catherine McGuinness**, Deputy, Chair of the Policy and Resources Committee, **CITY OF LONDON**

11.20am – 12noon **3<sup>rd</sup> Plenary session** SOLVENCY 2

**Review of the Solvency 2 Directive and the impact on Insurers' allocation**

- Following the Solvency 2 review in 2021, will there be a shift towards more shares in the allocations of institutional investors?

*Chaired by: L'AGEFI*

*Introduction by Agnès Lossi, Partner, INDEFI*

**Dario Focarelli**, Director general, **NATIONAL ASSOCIATION OF INSURANCE COMPANIES - ANIA (Italy)**

**Florence Lustman**, Chair, **FEDERATION FRANCAISE DE L'ASSURANCE - French Insurance Federation**

**Frédéric Chandelle**, CRO & Chief Actuary, Member of the Management Committee, **SCOTTISH WIDOWS EUROPE (Luxembourg)**

*Considered speakers:*

*Peter Braumüller, Interim Chairperson, Vice Chairperson, EUROPEAN INSURANCE AND OCCUPATIONAL PENSIONS AUTHORITY – EIOPA*

12noon– 12.40pm **4<sup>th</sup> Plenary session** AGORA MEETING OF EUROPEAN INSTITUTIONAL INVESTORS' ASSOCIATIONS

**How is the pandemic affecting pension funds? What transformations should be anticipated?**

**The resilience of pension models**

*Chaired by: L'AGEFI*

**Matti Leppälä**, Secretary general & CEO, **PENSIONSEUROPE**

**AEIP - THE EUROPEAN ASSOCIATION OF PARITARIAN INSTITUTIONS**

## Agenda

**WEDNESDAY 6 OCTOBER 2021**

12.45pm –2.00pm **Cocktail and networking reception**

2.00pm –2.20pm **Keynote address**

Chaired by **L'AGEFI**

Considered speaker:

2.20pm –3.00pm **5<sup>th</sup> Plenary session** **GOVERNANCE**

**In what extend shareholders' engagement and divestment set the tone and serve as a basis for discussion with issuers?**

Chaired by **L'AGEFI**

Introduction by **Valentin Allard**, Senior Consultant, **INDEFI**

**Luisa Florez**, Head of Responsible Investment solutions, **LA BANQUE POSTALE ASSET MANAGEMENT**

**Luc Vansteenkiste**, Chairman, **EUROPEANISSUERS**

**Kiran Aziz**, Senior Analyst – Responsible investments, **KLP** (Norway)

Considered speaker: **Dr Günther Thallinger**, CIO, **ALLIANZ SE & Chair, NET-ZERO ASSET OWNER ALLIANCE**

3.05pm –3.45pm **Simultaneous workshops**

### 1- DIVERSITY & INCLUSION

**How the investment industry advocates for diversity in 2021?**

Chaired by **L'AGEFI**

Introduction by **Ric van Weelden**, Senior Partner, **INDEFI**

**Snaedis Ogn Flosadottir**, Managing director, **Pension funds EFIA and LSBI**

**ARION BANKI** (Iceland)

Considered speakers:

2 institutional investors

1 or 2 asset managers

### 2- ALLOCATION

**Which assets have fulfilled their promises this year?  
What about the financing of the economic recovery?**

- Have key trends proved themselves very resilient during the crisis?
- Which niche assets (e.g. logistics, ageing, EdTech...) have demonstrated their added value?
- Geographical diversification vs. investing in national recovery plans?

Chaired by: **Jan Schwalbe**, Editor in chief, **FINANZ UND WIRTSCHAFT CREDIT SUISSE ASSET MANAGEMENT**

Considered speakers:

2 institutional investors

1 asset manager

4.15 pm– 4.55pm **Simultaneous workshops**

### 3- REAL ESTATE

**How will real estate allocation of European institutional investors evolve in 2021-2022?**

Chaired by:

Considered speakers:

2 institutional investors

1 or 2 asset managers

### 4- CREDIT

**What are the key features to reassess your investments on credit markets in 2021?**

- To what extent is it necessary to rebalance the credit portfolio?
- How to mitigate risks and catch risk premia?
- Where can one find good opportunities of investment?

Chaired by:

**Arnaud Fortier**, Head of financial engineering, **ZURICH INSURANCE (Switzerland)**

Considered speakers:

**LORD ABBETT**

1 institutional investor

5.00pm –5.40pm

**Simultaneous workshops**

**5- VERY LONG TERM INVESTING**

**Infrastructure, Private Equity and very long term assets**

*Chaired by:*

**Torbjörn Hammark**, Head of strategic asset allocation, **AP3 TREDJE AP-FONDEN (Sweden)**

**Philippe Benaroya**, CEO and Managing partner, **GENERALI GLOBAL INFRASTRUCTURE**

**BNP PARIBAS SECURITIES SERVICES**

*Other considered speakers:*

*1 institutional investor*

**6- IMPACT STRATEGIES**

**What is the place of impact strategies in institutional investors allocation?**

*Introduction by Clémence Drouin*, Senior project manager, **INDEFI**

- From unlisted to listed sector, what is the best way to do impact investing?
- How regulation define now what is impact investing?
- SFDR & the selection of asset managers

*Chaired by:*

*Introduction by Clémence Drouin*, Senior project manager, **INDEFI**

*Considered speakers:*

*2 institutional investors*

*1 or 2 asset managers*

**5.45pm**

**Cocktail reception**

**6.30pm**

**End of the Forum**

**One-to-one meetings**

We will provide you with facilities for your networking requirements during the Forum. You will be able to organise a schedule of meetings in just a few clicks using a unique application, and benefit from the spaces available, on an exclusive basis, for your one-to-one meetings.

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