SOLVING FOR 2022

NEUBERGER | BERMAN

Thursday, January 20, 2022

13:00 – 13:05	**Welcome & Introductory Remarks** Dik van Lomwel, Head of EMEA and Latin America
13:05 – 13:25	**The Year Ahead: Outlook & Challenges** Joseph V. Amato, President, CIO—Equities
13:25 – 13:45	**Putting It Into Practice** Erik Knutzen, CIO—Multi-Asset Class
13:45 – 14:00	**Q&A**
	Please choose 1 breakout session from each time slot:
14:05 – 14:25	**Commodities: Short-Lived Bull Market or New Super-Cycle?** Hakan Kaya, Senior Portfolio Manager, Global Risk Balanced Portfolios and Commodities
	From the Metaverse to the Space Economy: What Are the Next Trends in Thematic Investing? Hari Ramanan, CIO, Research Funds, Global Equities Yan Taw Boon, Director of Research (Asia) and Portfolio Manager
14:30 – 14:50	**With Rates And Inflation On The Rise, Fixed Income Needs To Be More Flexible.** Norman Milner, Senior Portfolio Manager, Multi-Sector Fixed Income Strategies
	Where Should You Be Allocating in Private Markets in 2022? Anthony Tutrone, Global Head of NB Alternatives Joana Rocha Scaff, Head of Europe Private Equity
14:55 – 15:15	**Will the Value Comeback Continue?** Eli Salzmann, Portfolio Manager, Large Cap Value
	Is There a Roadmap to Net Zero? Jonathan Bailey, Head of ESG Investing Sarah Peasey, Director of European ESG Investing

For any further details relating to this event, please contact NB_Europe_Events@nb.com